

Insurance Women of Toledo

General Meeting Minutes

Date: September 12, 2007

Meeting called to order at 6:02 p.m. by *Sandy Fintel*

Pledge of Allegiance

Collect Read by: Traci Shook

Guests: Pam Kreft – Sky Insurance, CeCe Lindsey – Knight Crockett Miller, Suzanne Bossert – AAA Standard Services, Kristi Dutton – KristiPaul Davis Restoration, and Virginia Frantz – Zurich Small Business; Lynn Boden – guest speaker – Curves for Women.

Guest Speaker: Lynn Boden

Lynn spoke to the members of her recent purchase of a Curves facility and the importance of exercise on our aging process.

I. Approval of Previous Minutes:

- Corrections? None, Sandy stated that the meeting minutes are posted on the website.

II. Correspondence by: Kate Becker

Letter read in appreciation from the Maumee Valley Girl Scout Council for the \$100 donation sent by IWOT.

III. Treasurer's Report by: Sandy Forgette

Report on tables as well as Audit of Treasurer books by Becky Kelly

IV. Committee Reports

Programs by: Nancy Homan (**Pres. Elect**)

Industry Night is 11-14-07. Nancy needs volunteers.

Education by: Sue Dawley

A brochure was handed out regarding FREE CE Classes. Also, she is looking for education ideas from the members.

By-Laws by: Allison Adkins

No report

Legislative by: Rose Ann Koperski

No report

Long Range Planning by: Traci Shook

A marketing brochure is being created to be used in the local area. There is also potential to expand the website.

Finance & Budget by: Rachel Schneider

Carruth Fundraiser brochures were distributed and the sale is through 10-19-07. The items will be delivered by Christmas. Membership Advertiser letters are going out soon for the website.

Membership by: Nancy Florence

A list of "Partners/Mentors" was read pairing New members with Seasoned members. A challenge was also made to each team to bring new members.

Public Relations by: Sandy Dobbins

A request for ideas/venues/papers to publish events-etc regarding IWOT.

Safety by: Barb Hofferle

The October meeting the speaker will be from Norfolk Southern RR regarding Railroad Safety.

Community Service by: Becky Kelly

Rusty's House will be our focus charity. This non-profit organization is dedicated to helping young people recover from addictions. The founders know the pain that a young person's addiction can bring to the teen and their loved ones. They are working to assist families in finding the help they need. They have a wish list of items for stamps, envelopes, printer paper, gift cards to Kroger, Meijer, Sams, etc; gift cards such as BP, Speedway etc., Office Max gift cards, beverages (pop/water), plates, napkins, cups, tickets to fun events for kids. This wish list is shown at www.rustyshouse.org. Please bring an item from this wish list to our next meeting on October 10th.

Bulletin by: Julie Diener / Vicki Duncan

Items are posted on the website, please report if items are incorrect or missing.

Awards by: Debby Gomez

Joanne Sonnenberg resigned and Debby Gomez has agreed to step up to the post. Please contact Sandy Fintel or Debby Gomez regarding information on the Ohio Council Rookie of the Year and Insurance Woman of the year awards. The deadline to get applications to Sandy or Debby for Ohio Council is October 4th. Also coming up for awards is for Industry Night, with the Rookie of the Year, Claims Professional of the Year, and Insurance Woman of the Year. Two new awards that will be presented are for Risk Management Professional of the Year and Professional Underwriter of the Year. Deadline for these applications is October 24th to Sandy or Debby.

Employment by: Abby Nagher

No report

Reservations by: Amanda Geletka (reported by Becky Kelly)

December meeting (Holiday Party) will be at the Mansion View Inn on Collingwood pending the return of deposit due to inclement weather. The cost will be around \$16.50- \$19.00 (based on 25 members attending).

Motion: To allow \$400 check to be written to the Mansion View Inn for the Holiday Party to reserve the space, with the stipulation that we must receive the deposit back if the event is cancelled due to inclement weather. Motion made by Becky Kelly. Motion Seconded by Nancy Florence.

Motion carried with 26 members in attendance.

Dinner included 32 in attendance with 5 guests and 1 guest speaker.

The Ha-Ha was \$12.50 and went to Kathy Turley who was not in attendance, Ha Ha!

V. Unfinished Business

None

VI. New Business

None

VII. Bills

None

VIII. Announcements

There will no longer be Euchre due to low attendance.

Ideas to get together outside of meeting, look at www.dotoledo.org to find ideas.

Meeting adjourned at 7:51 p.m.